

Transform Filer allows users to easily file, search for and retrieve SharePoint documents with a single click from any desktop or business screen.

Transform[®] Filer for Microsoft SharePoint[®]

One-Click Access from Any Business Application Simplifies Document Management

Key Features

- “One Click” indexing, storage and retrieval of any document, paper or electronic, within SharePoint
- Easily associate documents with business transactions for later recall
- “Drag and Drop” template interface capable of reading any application screen without coding
- Leverage existing scanner, copier and multi-function device investments
- Industry standard barcodes for cost-efficiency and compatibility

Simplified SharePoint Document Management

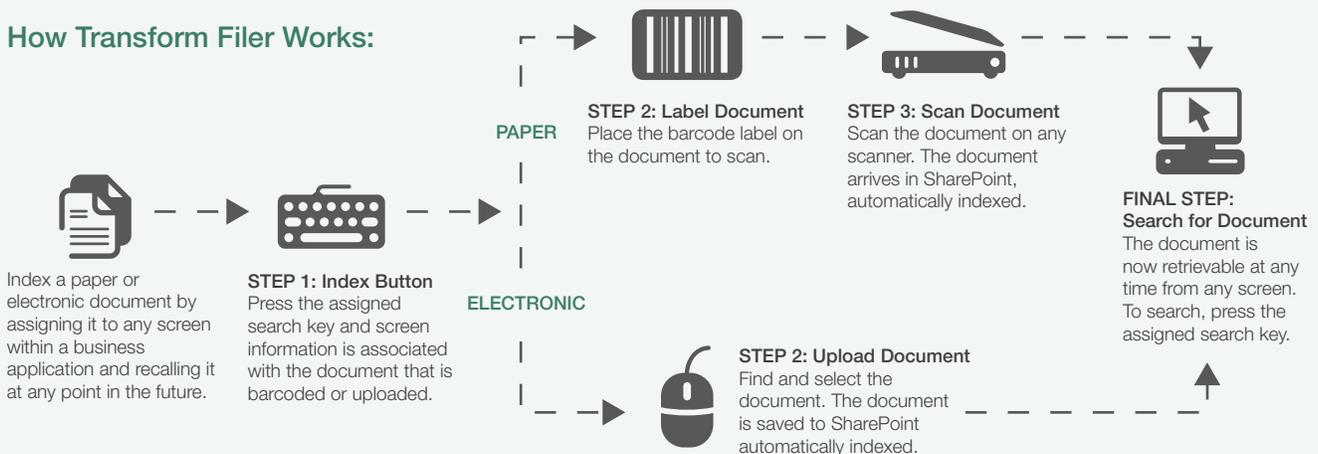
How does your organization deal with the growing stream of business documents that need to be filed, securely stored, and later recalled? Transform Filer allows users to quickly index and store any paper or electronic document in SharePoint with a single click directly from their desktop or business application screen. Documents become available to anyone in your organization, anywhere, at any time—it’s that simple.

With Transform Filer, organizations can quickly reap the benefits of effective document management, including easy installation and training, one-touch features, enhanced search capabilities, and quick retrieval.

SharePoint-based and Flexible

Built on SharePoint, Transform Filer features an easy-to-understand, point-and-click user interface, uniquely designed for office workers rather than IT professionals. Because Transform Filer doesn’t require any programming or plug-ins, business users can configure the solution in minutes, allowing rapid integration across any number of business units.

How Transform Filer Works:



Extendable to Every Desktop for Improved Audit and Security Controls

Transform Filer's Web-based delivery allows every user in your organization access to the documents they need, when and where they need them. Scalable to any size organization, Transform Filer effectively streamlines everyday, paper-centric processes ranging from finance to human resources to customer service. Plus, with automatic indexing, the solution helps eliminate lost and misfiled documents, and ensures document security by controlling and recording use.

About Bottomline

For more than 20 years, Bottomline has been focused on software applications that optimize document-driven processes. As a result, Bottomline possesses both the proven solutions and the tested domain expertise to deliver consistent customer value and significant return on investment.

A leader in payment, document and invoice automation, Bottomline's solutions have been successfully installed for more than 10,000 corporations, financial institutions and healthcare organizations around the globe.

Why Transform Filer?

- Works with any device that can scan to a file directory, including fax servers, copiers, desktop and network scanners, as well as FTP servers
- Compatible with all leading ERP and accounting systems, including JD Edwards, Oracle, all Microsoft Dynamics platforms and almost any other business application
- Also works with electronic documents – no need to manually print and scan



Think *Green*
Think Bottomline



Bottomline.com

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